

iPad



Holmberg Company

Welcome



Username

Password



[Go to MR Admin](#)

Material Req Status

Welcome, Jennifer 02/18/2011

Make New Request

Active Submitted Closed

Job ▼	Due ▼	MR	Qty	Item	Status ▼	PO	From	Dest.	Date	Close	Notes
001	2/11	29	3	widget size 10	Arrived	327	SupplierX	Job	2/08	✓	+
001	2/11	28	1	3' whatsits	Arrived	321	SupplierX	Job	2/07	✓	+
	3/5		2		Back Order	322	SupplierX	Fab Shop	2/07		+
001	2/15	31	1	.5 inch screws	Arrived	334	SupplierX	Job	2/12	✓	+
	2/16		1		En Route	335	SupplierX	Job	2/12		+
	2/30		2		Back Order	336	SupplierY	Fab shop	2/12		+
001	2/19	25	3	2" widget	Vendor	319	SupplierZ	Job	2/05	✓	+
001	2/21	25	5	widget size 10	Assigned	318	SupplierY	Job	2/05		+

Job #, Due Date, Status columns are all sortable

1: The notes cell can be tapped at any time, to add a note about delivery

2: Orders being delivered by a Holmberg driver can be closed after they have been marked delivered. Vendor deliveries can always be closed.

3: Rows with overdue items are highlighted

4: when an MR for the same item has been split into multiple deliveries, they stay in the table as one item, sorted by earliest delivery item

5: two different items with the same MR # are treated as separate table entries

Go to MR Admin

Go to Delivery

1 [Welcome, Jennifer](#) 02/18/2011

[Make New Request](#)

Active Submitted **Closed**

Job	Due ▼	MR	Qty	Item	Status	PO	From	Destination	Date	Notes
001	2/11	29	3	widget size 10	Arrived	327	SupplierX	Job	2/08	+
001	2/15	31	1	.5 inch screws	Arrived	334	SupplierX	Job	2/12	+
001	2/11	28	1	3' whatsits	Arrived	321	SupplierX	Job	2/07	+

The foreman can view and add notes to closed requests at any time.

Use an infinite scroll to display closed requests older than 30 days

1: The welcome message is a tappable link to the account management system, if a user needs to change their name or password.

iPad



Delivery Notes

Welcome, Jennifer

02/18/2011

Job: 001 - Peak Systems Installation

MR#: 30

Item: #8 Widget

Delivery Date: 02/18/2011

Order Status:

Comments:

Incomplete

Wrong Item

Returned

If a delivery already has a note, the previously entered information is visible, and can be edited or added to.

Submit Note



Go to MR Admin

Go to Delivery

Material Req Status

Welcome, Jennifer 02/18/2011

Make New Request

Active Submitted Closed 1

Job	Due ▼	MR	Qty	Item	Status ▼	PO	From	Dest.	Date	Close	Notes
001	2/11	29	3	widget size 10	Arrived	327	SupplierX	Job	2/08	✓	+
	3/5		2		Back Order	322	SupplierX	Fab Shop	2/07		+
001	2/15	31	1	.5 inch screws	Arrived	334	SupplierX	Job	2/12	✓	+
	2/16		1		En Route	335	SupplierX	Job	2/12		+
	2/30		2		Back Order	336	SupplierY	Fab shop	2/12		+
001	2/19	25	3	2" widget	Vendor	319	SupplierZ	Job	2/05	✓	+
001	2/21	25	5	widget size 10	Assigned	318	SupplierY	Job	2/05		+

1: "Status" sort order: arrived, en route, vendor, assigned, back order (based on the earliest scheduled split)

iPad

<- Cancel

Material Requisition

Welcome, Jennifer 02/18/2011

1

Job: 001 - Peak Systems Installation

Select the job you are currently requesting materials for

ITEM: QTY: PRY: ()

2

PHASE: () CODE: () DUE: ()

WILL CALL:

+ Item

Request Materials

1: The job selection defaults to the most recently used number

2: Phase and code lists are populated based on the job chosen

Go to MR Admin

Go to Delivery

iPad



<- Cancel

Material Requisition

Welcome, Jennifer

02/18/2011

Job: 001 - Peak Systems Installation ▼

ITEM:

PHASE:

001 - Peak Systems Installation

002 - lorem ipsum

003 - dolor sit amet

015 - consectetur adipisicing

025 - elit sed

030 - do eiusmod

040 - tempor incididunt

043 - ut labore et dolore

045 - magna aliqua

PRY: () ▼

WILL CALL: ☐

+ Item

Request Materials



Go to MR Admin

Go to Delivery

iPad

<- Cancel

Material Requisition

Welcome, Jennifer02/18/2011

Job: 001 - Peak Systems Installation

Select the job you are currently requesting materials for

1

ITEM: .5 in screw

QTY: 3

PRY: ()

PHASE: ()

CODE: ()

DUE: ()

WILL CALL:

+ Item

Request Materials

1: Item and Qty are text entry fields

Go to MR Admin

Go to Delivery

<- Cancel

Material Requisition

Welcome, Jennifer

02/18/2011

Job: 001 - Peak Systems Installation

Select the job you are currently requesting materials for

ITEM: .5 in screw

QTY: 3

PRY: ()

PHASE: 1

CODE: 53

DUE: 02/19/2011 Tom.

+ Item

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20

Request Materials

1: Tap on days in the calendar to select. By default, tomorrow's date is highlighted

1

Go to MR Admin

Go to Delivery

iPad



<- Cancel

Material Requisition

Welcome, Jennifer

02/18/2011

Job: 001 - Peak Systems Installation ▼

Select the job you are currently requesting materials for

ITEM: .5 in screw

QTY: 3

PRY: High ▼

PHASE: 1 ▼

CODE: 53 ▼

DUE: 02/19

✓ High

Med

Low

+ Item

Request Materials



Go to MR Admin

Go to Delivery

iPad

<- Cancel

Material Requisition

Welcome, Jennifer 02/18/2011

Job: 001 - Peak Systems Installation ▼
Select the job you are currently requesting materials for

ITEM: .5 in screw QTY: 3 PRY: High ▼
PHASE: 1 ▼ CODE: 53 ▼ DUE: 02/19/2011 Tom. ▼
WILL CALL: ☐

ITEM: 2" Widget QTY: 5 PRY: () ▼
PHASE: () ▼ CODE: () ▼ DUE: 02/19/2011 Tom. ▼
WILL CALL: ☒

+ Item

Request Materials

All items submitted together in one request get assigned the same MR#

1: For items added, the due field is pre-populated with the previously selected date

2: If the foreman is picking up an item from a vendor himself, tap this box to mark it a "will call" item.

Go to MR Admin

Go to Delivery

iPad

<- Cancel

Material Requisition

Welcome, Jennifer

02/18/2011

Please complete all fields before submitting a request

Job: 001 - Peak Systems Installation ▼

Select the job you are currently requesting materials for

ITEM:

QTY:

 ▼

PRY:

 ▼

PHASE:

 ▼

CODE:

 ▼

DUE:

 ▼

WILL CALL:

☐

+ Item

Request Materials

Submitting an incomplete request results in an error. All fields are required except the "will call" checkbox.

Go to MR Admin

Go to Delivery

(Email generated and sent to Administrator)

A new Materials Requisition has been submitted by: Jennifer Ream

For: Job 001

Due: 02/19/2011

Item: widget size 10 Quantity: 3 Priority: High

Item: .5 inch screws Quantity: 1 Priority: Med

[Go to MR Admin](#)

[Go to Delivery](#)

Deliveries

Welcome, Bob

02/18/2011

Active Completed

Due	From	Destination	PO #	Job #	Item	Qty	Status
2/18	SupplierX	Site1	5110	001	widget size 10	3	Assigned
2/18	SupplierX	Site1	5130	001	.5 inch screws	1	Assigned
2/23	SupplierY	Site1	5134	001	3/4 inch ball valve	8	Assigned
3/01	SupplierY	Site2	5140	003	widget size 10	5	Assigned

Drivers see only the deliveries they have been assigned by the admin. The "active" view shows all uncompleted deliveries that driver is responsible for.

1: Deliveries due today are marked in red

2: Tap the status cell to bring up the options to mark a delivery as en route or completed

Go to MR Admin

Go to Foreman



Deliveries

Welcome, Bob

02/18/2011

Active		Completed					
Due	From	Destination	PO #	Job #	Item	Qty	Status
2/18	SupplierX	Site1	5110	001	widget size 10	3	Assigned
2/18	SupplierX	Site1	5130	001	.5 inch screws		
2/23	SupplierY	Site1	5134	001	3/4 inch ball val		
3/01	SupplierY	Site2	5140	003	widget size 10		

Assigned

En Route

Delivered



Go to MR Admin

Go to Foreman



Deliveries

Welcome, Bob

02/18/2011

Active

Completed

Due	From	Destination	PO #	Job #	Item	Qty	Status
2/04	SupplierX	Site1	5110	001	widget size 10	3	Delivered
2/05	SupplierX	Site1	5130	001	.5 inch screws	1	Delivered
2/12	SupplierY	Site1	5134	001	3/4 inch ball valve	8	Delivered
2/16	SupplierY	Site2	5140	003	widget size 10	5	Delivered

Use an infinite scroll
to show completed
deliveries older than
30 days



Go to MR Admin

Go to Foreman

iPad



Account Management

Welcome, Jennifer

02/18/2011

Username: JSReam

First:

Last:

[Change Name](#)

Change Password

Old Password:

New Password:

Confirm Password:

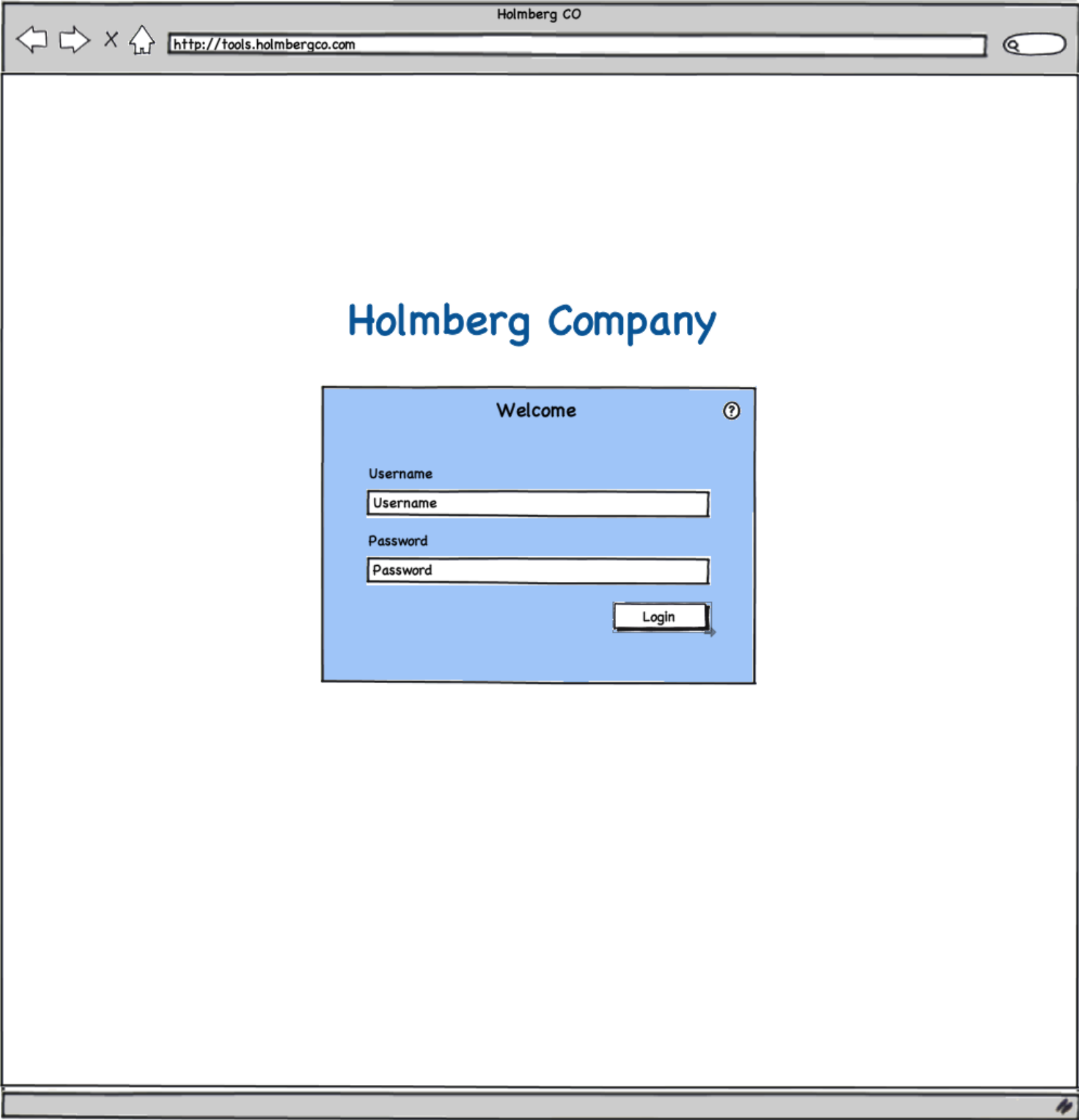
[Change Password](#)

iPad users can change their password or the name associated with the account from the iPad interface.



[Go to MR Admin](#)

[Go to Delivery](#)



[Create Request](#)

1

[My Account](#)

3

Holmberg Company

[Material Regs](#)[Jobs Admin](#)[User Management](#)

Material Requisition

Active

Closed

New requests
show up at the
top of the list

New Requests

[Refresh](#)

MR #	Job	Status	Foreman	Submitted	Item	QTY	Due Date	Priority	Destination
33	003	Open	Jeff	2/21/2011 4:00pm	3/4" ball valve	8	2/22/2011	High	Site
33					2" widget	5	2/22/2011	Med	Site
32	001	Open	Jennifer	2/21/2011 3:01pm	1" screw	3	2/22/2011	High	Will Call

[Process Request](#)[Print](#)

Assigned Requests

Delivery Status Information

MR #	Job	Foreman	Submitted	Item	QTY	Due	D. Status	D. QTY	D. Date	Vendor	PO#	Driver	Destl.	Notes
31	003	Jeff	2/10/2011 10:34am	widget size 5	3	2/18/2011	Assigned	1		SupplierX	333	Bob	Site	
30	001	Jennifer	2/15/2011 11:01am	hammer	2	2/16/2011	En Route	1	2/16/2011	SupplierX	333	Bob	Site	
							BackOrd.	1	2/25/2011	SupplierY	563	TDB	Factory	
30	001	Jennifer	2/10/2011 3:01pm	1 inch screw	1	2/11/2011	Delivered	1	2/11/2011	SupplierX	333	Bob	Site	Yes
29	001	Jennifer	2/10/2011 11:01am	hammer	2	2/12/2011	Delivered	1	2/12/2011	SupplierX	333	Bob	Site	

2

1: This button is only visible for users with the project manager role, to submit requests on the behalf of their foremen.

2: Click on a table row to select it for editing, printing, etc.

3: All users logged into the admin interface can change their name or password through this link.

[Edit Request](#)[Print](#)[Go to iPad Queue](#)[Go to Delivery Queue](#)



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[Material Reqs](#)[Jobs Admin](#)[User Management](#)

Material Requisition

MR Request: 0033 Submitted: 2/21/2011 4:00pm

Description: 3/4" ball valve

Job: 003 - University Installation

Phase: 1

Code: 63

QTY: 8

Submitted By: Jeff

Due: 2/22/2011

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
8	(unassigned) ▼ Assigned En Route Delivered Backordered Vendor	2/22/2011	SupplierY	532	(none) ▼ John Steve Bob Vendor	(none) ▼ Site Fab Shop Office Will Call
Add Another Submit						

Delivery Notes

Order Status:

Comments from Foreman:

If a foreman has submitted notes about a delivery, they show up here.

Processing a request moves it to the lower table in the admin interface, to the "active" list for the foreman who submitted it and the driver responsible for delivering it.

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New Material Requisition

Job: (job) ▼

Item: 3/4" ball valve

Quantity:

Priority: () ▼

Phase: () ▼

Code: () ▼

Due: / / 

Phase and code options populate based on the job chosen, job and priority options are the same as in the iPad interface.

[+ Item](#)[Submit](#)[Go to iPad Queue](#)[Go to Delivery Queue](#)

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Material Requisition

MR Request: 0031 Submitted: 2/21/2011 3:01pm

Description: 5 Inch screw

Job: 001 - Peak Systems Installation

Phase: 1

Code: 63

QTY: 5

Submitted By: Jennifer

Due: 2/22/2011

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
2	En Route ▼	2/21/2011	Supplier X	1234	Steve ▼	Site ▼

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
2	En Route ▼	2/21/2011	Supplier Y	1236	Bob ▼	Site ▼

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
1	Vendor ▼	2/21/2011	Supplier N	1237	Vendor ▼	Site ▼

[Add Another Split](#)[Submit](#)

Delivery Notes

Order Status: Incomplete

Comments from Foreman:

4 were scheduled, only 3 arrived

1: Splitting an order for a single item creates a new line in the table, but the lines are kept together and treated as a single entity for sorting purposes.

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[Material Reqs](#)[Jobs Admin](#)[User Management](#)

Material Requisition

MR Request: 0031 Submitted: 2/21/2011 3:01pm

Description: 5 Inch screw

Job: 001 - Peak Systems Installation

Phase: 1

Code: 63

QTY: 5

Submitted By: Jennifer

Due: 2/22/2011

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
2	En Route ▼	2/21/2011	Supplier X	1234	Steve ▼	Site ▼

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
2	En Route ▼	2/21/2011	Supplier Y	1236	Bob ▼	Site ▼

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
1	Vendor ▼	2/21/2011	Supplier N	1237	Vendor ▼	Site ▼

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
	Assigned ▼ En Route Delivered BackOrdered Vendor	MM/DD/YYYY		()	() ▼	() ▼

[Add And](#)

Delivery Notes

Order Status: Incomplete

Comments from Foreman:

4 were scheduled, only 3 arrived

[Go to iPad Queue](#)[Go to Delivery Queue](#)


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[My Account](#)

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[Jobs Admin](#)
[User Management](#)

Material Requisition

[Active](#)
[Closed](#)

New Requests

[Refresh](#)

1

MR #	Job	Status	Foreman	Submitted	Item	QTY	Due Date	Priority	Destination
34	003	Open	Jean (PM)	2/21/2011 4:33pm	number 3 widget	2	2/22/2011	Med	Site
33	003	Open	Jeff	2/21/2011 4:00pm	3/4" ball valve	8	2/22/2011	High	Site
33					2" widget	5	2/22/2011	Med	Site
32	001	Open	Jennifer	2/21/2011 3:01pm	1" screw	3	2/22/2011	High	Will Call

[Process Request](#)
[Print](#)

Assigned Requests

Delivery Status Information

MR #	Job	Foreman	Submitted	Item	QTY	Due Date	D. Status	D. QTY	D. Date	Vendor	PO#	Driver	Desti.	Notes
31	003	Jeff	2/10/2011 10:34am	widget size 5	3	2/18/2011	Assigned	1		SupplierX	333	Bob	Site	
30	001	Jennifer	2/15/2011 11:01am	hammer	2	2/16/2011	En Route	1	2/16/2011	SupplierX	333	Bob	Site	
							BackOrd.	1	2/25/2011	SupplierY	563	TDB	Factory	
30	001	Jennifer	2/10/2011 3:01pm	1 inch screw	1	2/11/2011	Delivered	1	2/11/2011	SupplierX	333	Bob	Site	Yes

[Edit Request](#)
[Print](#)

1: A request submitted by a PM shows up like a normal request, but with a note that the submitter is a PM

[Go to iPad Queue](#)
[Go to Delivery Queue](#)

[My Account](#)

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Material Requisition

MR Request: 0031 Submitted: 2/21/2011 3:01pm

Description: 5 Inch screw

Job: 003 - University Installation

Phase: 1

Code: 63

QTY: 5

Submitted By: Jean Grey (PM)

Due: 2/22/2011

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
2	En Route ▼	2/21/2011	SupplierX ▼	1234	Steve ▼	Site ▼

[Add Another Split](#)[Submit](#)

Assign Foreman: Jennifer ▼

1

Delivery Notes

Order Status:

Comments from Foreman:

1: A request submitted by a PM has the option to assign a foreman, which makes the MR visible in that foreman's iPad queue

[Go to iPad Queue](#)[Go to Delivery Queue](#)



http://tools.holmbergco.com


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[My Account](#)

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Material Requisition

[Active](#)
[Closed](#)

Requests closed by a foreman
move to the closed list

Closed Requests

Assigned Requests							Delivery Status Information							
MR #	Job	Foreman	Submitted	Item	QTY	Due Date	D. Status	D. QTY	D. Date	Vendor	PO#	Driver	Destl.	Notes
22	003	Jeff	1/10/2011 10:34am	widget size 5	3	1/18/2011	Delivered	1	1/18/2011	SupplierX	333	Bob	Site	
21	001	Jennifer	1/15/2011 11:01am	hammer	2	1/16/2011	Delivered	1	1/16/201	SupplierX	333	Bob	Site	
								1	1/25/2011	SupplierY	563	TDB	Fab Shop	Yes
20	001	Jennifer	1/10/2011 3:01pm	1 inch screw	1	1/11/2011	Delivered	1	1/11/2011	SupplierX	333	Bob	Site	
19	001	Jennifer	1/10/2011 11:01am	hammer	2	1/12/2011	Delivered	1	1/12/2011	SupplierX	333	Bob	Site	
18	001	Jeff	1/08/2011 11:01am	3" nail	10	1/11/2011	Delivered	4	1/11/2011	SupplierY	333	Steve	Site	Yes
								6	1/13/2011	SupplierZ	563	Vendor	Site	
17	001	Jennifer	1/08/2011 3:01pm	1 inch screw	1	1/10/2011	Delivered	1	1/10/2011	SupplierX	333	-	Will Call	
16	001	Jennifer	1/07/2011 11:01am	hammer	2	1/08/2011	Delivered	1	1/08/2011	SupplierY	333	Bob	Site	

Older Entries:

Jan 2011
Dec 2010
Nov 2010
Oct 2010
Sept 2010

1

2

[View](#)
[Print](#)

1: Show one month's worth of closed requests at a time.

2: If a closed request has notes from the foreman who accepted delivery, those can be seen by selecting the entry in the table and then clicking "view"

[Go to iPad Queue](#)
[Go to Delivery Queue](#)

← → × ↗

Holmberg CO -- Material Req Processing

http://tools.holmbergco.com

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My Account

Material Reqs

Jobs Admin

User Management

Material Requisition

MR Request: 0031

Submitted: 1/10/2011 3:01pm

Description: 3 inch Nail

Job: 001 - Peak Systems Installation

Phase: 1

Code: 63

QTY:

Submitted By: Jennifer

Due: 1/11/2011

QTY	Status	Delivery Date	Vendor	PO#	Driver	Destination
4	Delivered	2/22/2011	Supplier X	1234	Steve	Site

Delivery Notes

Order Status: Incomplete

Comments from Foreman:

4 were scheduled, only 3 arrived

Back

Go to iPad Queue

Go to Delivery Queue

Details and notes of a closed request

Holmberg Company

[Material Reqs](#) | [Jobs Admin](#) | [User Management](#)

Job Administration

[+ New Job](#)[Open](#) [Closed](#)

Job Name	Job # ▲	Phase
Peak Systems Installation	001	1
lorem ipsum	002	1
dolor sit amet	003	7
consectetur adipisicing	005	1
elit sed	010	2
do eiusmod	011	2
tempor incididunt	013	5
ut labore et dolore	014	1
magna aliqua	015	3

[Close Job](#)[Edit Job](#)[Go to iPad Queue](#)[Go to Delivery Queue](#)

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http://tools.holmbergco.com

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My Account

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Job Setup

Job Name:

Job Number:

Phases:

Enter number of phases. Leaving blank will create a job with only one phase.

Task Codes

Choose the Task Codes that should be available to the foremen for this job.

☐ 51 lorem ipsum	☐ 72 lorem ipsum	☐ 93 lorem ipsum	☐ 114 lorem ipsum
☐ 52 dolor sit amet	☐ 73 dolor sit amet	☐ 94 dolor sit amet	☐ 115 dolor sit amet
☐ 53 consectetur adipisicing	☐ 74 consectetur adipisicing	☐ 95 consectetur adipisicing	☐ 116 consectetur adipisicing
☒ 54 elit sed	☒ 75 elit sed	☒ 96 elit sed	☒ 117 elit sed
☐ 55 do eiusmod	☐ 76 do eiusmod	☐ 97 do eiusmod	☐ 118 do eiusmod
☒ 56 tempor incididunt	☒ 77 tempor incididunt	☒ 98 tempor incididunt	☒ 119 tempor incididunt
☐ 57 ut labore et dolore	☐ 78 ut labore et dolore	☐ 99 ut labore et dolore	☐ 120 ut labore et dolore
☐ 58 magna aliqua	☐ 79 magna aliqua	☐ 100 magna aliqua	☐ 121 magna aliqua
☐ 59 lorem ipsum	☐ 80 lorem ipsum	☐ 101 lorem ipsum	☐ 122 lorem ipsum
☒ 60 dolor sit amet	☒ 81 dolor sit amet	☒ 102 dolor sit amet	☒ 123 dolor sit amet
☐ 61 consectetur adipisicing	☐ 82 consectetur adipisicing	☐ 103 consectetur adipisicing	☐ 124 consectetur adipisicing
☒ 62 elit sed	☒ 83 elit sed	☒ 104 elit sed	☒ 125 elit sed
☐ 63 do eiusmod	☐ 84 do eiusmod	☐ 105 do eiusmod	☐ 126 do eiusmod
☐ 64 tempor incididunt	☐ 85 tempor incididunt	☐ 106 tempor incididunt	☐ 127 tempor incididunt
☐ 65 ut labore et dolore	☐ 86 ut labore et dolore	☐ 107 ut labore et dolore	☐ 128 ut labore et dolore
☒ 66 magna aliqua	☒ 87 magna aliqua	☒ 108 magna aliqua	☒ 129 magna aliqua
☐ 67 lorem ipsum	☐ 88 lorem ipsum	☐ 109 lorem ipsum	☐ 130 lorem ipsum
☒ 68 dolor sit amet	☒ 89 dolor sit amet	☒ 110 dolor sit amet	☒ 131 dolor sit amet
☐ 69 consectetur adipisicing	☐ 90 consectetur adipisicing	☐ 111 consectetur adipisicing	☐ 132 consectetur adipisicing
☐ 70 elit sed	☐ 91 elit sed	☐ 112 elit sed	☐ 133 elit sed
☐ 71 do eiusmod	☐ 92 do eiusmod	☐ 113 do eiusmod	☐ 134 do eiusmod

Submit

Phase and task code choices made during job setup determine the options available when a foreman creates an MR.

Go to iPad Queue

Go to Delivery Queue



Holmberg Company

[Material Reqs](#) | [Jobs Admin](#) | [User Management](#)

Edit Job

Job Name:

Peak Systems Installation

Job Number: 001

Phases:

2

Enter number of phases. Leaving blank
will create a job with only one phase.

Job details other than job
number can be edited as
needed after creation.

Task Codes

Choose the Task Codes that should be available to the foremen for this job.

- | | | | |
|--|--|--|---|
| ☐ 51 lorem ipsum | ☐ 72 lorem ipsum | ☐ 93 lorem ipsum | ☐ 114 lorem ipsum |
| ☐ 52 dolor sit amet | ☐ 73 dolor sit amet | ☐ 94 dolor sit amet | ☐ 115 dolor sit amet |
| ☐ 53 consectetur adipisicing | ☐ 74 consectetur adipisicing | ☐ 95 consectetur adipisicing | ☐ 116 consectetur adipisicing |
| ☒ 54 elit sed | ☒ 75 elit sed | ☒ 96 elit sed | ☒ 117 elit sed |
| ☐ 55 do eiusmod | ☐ 76 do eiusmod | ☐ 97 do eiusmod | ☐ 118 do eiusmod |
| ☒ 56 tempor incididunt | ☒ 77 tempor incididunt | ☒ 98 tempor incididunt | ☒ 119 tempor incididunt |
| ☐ 57 ut labore et dolore | ☐ 78 ut labore et dolore | ☐ 99 ut labore et dolore | ☐ 120 ut labore et dolore |
| ☐ 58 magna aliqua | ☐ 79 magna aliqua | ☐ 100 magna aliqua | ☐ 121 magna aliqua |
| ☐ 59 lorem ipsum | ☐ 80 lorem ipsum | ☐ 101 lorem ipsum | ☐ 122 lorem ipsum |
| ☒ 60 dolor sit amet | ☒ 81 dolor sit amet | ☒ 102 dolor sit amet | ☒ 123 dolor sit amet |
| ☐ 61 consectetur adipisicing | ☐ 82 consectetur adipisicing | ☐ 103 consectetur adipisicing | ☐ 124 consectetur adipisicing |
| ☒ 62 elit sed | ☒ 83 elit sed | ☒ 104 elit sed | ☒ 125 elit sed |
| ☐ 63 do eiusmod | ☐ 84 do eiusmod | ☐ 105 do eiusmod | ☐ 126 do eiusmod |
| ☐ 64 tempor incididunt | ☐ 85 tempor incididunt | ☐ 106 tempor incididunt | ☐ 127 tempor incididunt |
| ☐ 65 ut labore et dolore | ☐ 86 ut labore et dolore | ☐ 107 ut labore et dolore | ☐ 128 ut labore et dolore |
| ☒ 66 magna aliqua | ☒ 87 magna aliqua | ☒ 108 magna aliqua | ☒ 129 magna aliqua |
| ☐ 67 lorem ipsum | ☐ 88 lorem ipsum | ☐ 109 lorem ipsum | ☐ 130 lorem ipsum |
| ☒ 68 dolor sit amet | ☒ 89 dolor sit amet | ☒ 110 dolor sit amet | ☒ 131 dolor sit amet |
| ☐ 69 consectetur adipisicing | ☐ 90 consectetur adipisicing | ☐ 111 consectetur adipisicing | ☐ 132 consectetur adipisicing |
| ☐ 70 elit sed | ☐ 91 elit sed | ☐ 112 elit sed | ☐ 133 elit sed |
| ☐ 71 do eiusmod | ☐ 92 do eiusmod | ☐ 113 do eiusmod | ☐ 134 do eiusmod |

Update

Holmberg Company

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Job Administration

[+ New Job](#)[Open](#)[Closed](#)

Job Name	Job # ▲	Phase
Peak Systems Installation	001	1
lorem ipsum	002	1
dolor sit amet	003	7
consectetur adipisicing	005	1
elit sed	010	2
do eiusmod	011	2
tempor incididunt	013	5
ut labore et dolore	014	1
magna aliqua	015	3

[View Job](#)[Go to iPad Queue](#)[Go to Delivery Queue](#)

← → × ↗

Holmberg CO -- Closed Jobs

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My Account

Holmberg Company

Material Reqs | Jobs Admin | User Management

Closed Job

Job Name: Peak Systems Installation

Job Number: 001

Phases: 2

Task Codes

☒ 54 elit sed

☒ 56 tempor incididunt

☒ 60 dolor sit amet

☒ 62 elit sed

☒ 66 magna aliqua

☒ 68 dolor sit amet

☒ 75 elit sed

☒ 77 tempor incididunt

☒ 81 dolor sit amet

☒ 83 elit sed

☒ 87 magna aliqua

☒ 89 dolor sit amet

☒ 96 elit sed

☒ 98 tempor incididunt

☒ 102 dolor sit amet

☒ 104 elit sed

☒ 108 magna aliqua

☒ 110 dolor sit amet

☒ 117 elit sed

☒ 119 tempor incididunt

☒ 123 dolor sit amet

☒ 125 elit sed

☒ 129 magna aliqua

☒ 131 dolor sit amet

Back

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Closed job details cannot be edited.

Holmberg Company

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User Management

[Active](#)[Inactive](#)

Name	Role	Actions
Brittanie Bailor	Admin	Edit
Jeff White	Foreman	Edit
Jennifer Ream	Foreman	Edit
John Doe	Driver	Edit
Bob Dole	Driver	Edit
Jean Gray	Project Manager	Edit

[+ New User](#)

1: Click on the name of a user to view details of that user's activity in the system.

← → × 🏠

Holmberg CO - New User

http://tools.holmbergco.com 🔍

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User Management

New User

First Name:

Last Name:

Role:

Admin ▾

DriverForemanProject Manager

Username:

Password:

Confirm Password:

Add User

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When an admin creates a new user, they assign the user a unique username and a role, and create a password that the user can later change if necessary.

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User Administration

Edit User

First Name: Last Name: Role:

Inactive users cannot
submit new requests or
make edits.

☐ Inactive[Go to iPad Queue](#)[Go to Delivery Queue](#)

[My Account](#)

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User Management

Name: John Doe**Role: Driver**

Active Deliveries

Job	Due	From	Destination	PO	Delivery Status	D. Date▼
001	2/18	SupplierX	Job	336	En Route	2/18
001	2/18	SupplierY	Job	337	En Route	2/18
001	2/19	SupplierX	Job	341	Assigned	2/19
002	2/20	SupplierZ	Job	340	Assigned	2/19

When a driver marks a delivery as delivered, it moves to the completed list, and the delivery date is updated to show the date it was marked as delivered.

Completed Deliveries

Job	Due	From	Destination	PO	Delivery Status	D. Date▼
001	1/22	SupplierX	Job	341	Delivered	1/21
001	1/21	SupplierX	Job	337	Delivered	1/21
001	1/21	SupplierY	Job	336	Delivered	1/21
001	1/19	SupplierX	Job	331	Delivered	1/19
002	1/20	SupplierZ	Job	330	Delivered	1/19
002	1/20	SupplierZ	Job	330	Delivered	1/19
001	1/18	SupplierX	Job	326	Delivered	1/18
001	1/18	SupplierY	Job	325	Delivered	1/18

Older Entries: Jan 2011▼
Dec 2010
Nov 2010
Oct 2010
Sept 2010

1

1: show one month's worth of completed deliveries at a time.

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User Management

[My Account](#)

Name: Jennifer Ream

Role: Foreman

Active Requests

Assigned Requests						Delivery Status Information							
MR #	Job	Submitted	Item	QTY	Due	D. Status	D. QTY	D. Date	Vendor	PO#	Driver	Dest.	Notes
32	001	2/21/2011 3:01pm	1" screw	3	2/22/2011 AM	Unassigned	-	-	-	-	-	-	
31	001	2/15/2011 11:01am	hammer	2	2/16/2011 AM	En Route	1	2/16/2011 AM	SupplierX	333	Bob	Site	
						BackOrd.	1	2/25/2011 AM	SupplierY	563	TDB	Factory	
30	001	2/10/2011 3:01pm	1 inch screw	1	2/11/2011 AM	Delivered	1	2/11/2011 AM	SupplierX	333	Bob	Site	
29	001	2/10/2011 11:01am	hammer	2	2/12/2011 AM	Delivered	1	2/12/2011 AM	SupplierX	333	Bob	Site	

1: Requests move to the closed list when the foreman closes them.

2: Show one month's worth of closed requests at a time.

Closed Requests

Assigned Requests						Delivery Status Information							
MR #	Job	Submitted	Item	QTY	Due	D. Status	D. QTY	D. Date	Vendor	PO#	Driver	Dest.	Notes
32	001	2/21/2011 3:01pm	1" screw	3	2/22/2011	Delivered-	-	-	-	-	-		
31	001	2/15/2011 11:01am	hammer	2	2/16/2011	Delivered	1	2/16/2011	SupplierX	333	Bob	Site	
						Delivered	1	2/25/2011	SupplierY	563	TDB	Will Call	
30	001	2/10/2011 3:01pm	1 inch screw	1	2/11/2011	Delivered	1	2/11/2011	SupplierX	333	Bob	Site	Yes
29	001	2/10/2011 11:01am	hammer	2	2/12/2011	Delivered	1	2/12/2011	SupplierX	333	Bob	Site	

Older Entries: Jan 2011

2

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User Management

This view shows the requests a PM has made on behalf of foremen.

Name: Jean Grey

Role: Project Manager

Active Requests

MR #	Job	Submitted	Item	QTY	Due	D. Status	D. QTY	D. Date	Vendor	PO#	Driver	Dest.	Notes
32	001	2/21/2011 3:01pm	1" screw	3	2/22/2011	Unassigned	-	-	-	-	-	-	
31	001	2/15/2011 11:01am	hammer	2	2/16/2011	En Route	1	2/16/2011	SupplierX	333	Bob	Site	
						BackOrd.	1	2/25/2011	SupplierY	563	TDB	Factory	
30	001	2/10/2011 3:01pm	1 inch screw	1	2/11/2011	Delivered	1	2/11/2011	SupplierX	333	Bob	Site	Yes
29	001	2/10/2011 11:01am	hammer	2	2/12/2011	Delivered	1	2/12/2011	SupplierX	333	Bob	Site	

Closed Requests

MR #	Job	Submitted	Item	QTY	Due	D. Status	D. QTY	D. Date	Vendor	PO#	Driver	Dest.	Notes
32	001	2/21/2011 3:01pm	1" screw	3	2/22/2011	Delivered	-	-	-	-	-	-	
31	001	2/15/2011 11:01am	hammer	2	2/16/2011	Delivered	1	2/16/2011	SupplierX	333	Bob	Site	
						Delivered	1	2/25/2011	SupplierY	563	TDB	Factory	
30	001	2/10/2011 3:01pm	1 inch screw	1	2/11/2011	Delivered	1	2/11/2011	SupplierX	333	Bob	Site	
29	001	2/10/2011 11:01am	hammer	2	2/12/2011	Delivered	1	2/12/2011	SupplierX	333	Bob	Site	Yes

Older Entries: Jan 2011 ▼

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[My Account](#)

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My Account

Username: MEWorth

First:

Last:

Change Name

Change Password

Old Password:

New Password:

Confirm Password:

Change Password

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Material Requisition #33

Feb, 18. 10:22 AM

Requisition Details

Job: 001

Status: Processed

Foreman: Jennifer Ream

Submitted: 2/10/2011 10:34am

Item: Hammer

Quantity: 2

Due Date: 2/18/2011 AM

Phase: 1

Cost Code: 63

Each order split gets a separate section. If a foreman has made notes, they are added underneath purchase and delivery details.

Purchase & Delivery Details

PO Number: 333

Vendor: SupplierX

Delivery Status: En Route

Delivery Quantity: 1

Delivery Date: 2/16/2011 AM

Driver: Bob

Destination: Job

PO Number: 563

Vendor: SupplierY

Delivery Status: Back Ordered

Delivery Quantity: 1

Delivery Date: 2/25/2011 AM

Driver: TBD

Destination: Fab Shop

PO Number: 333

Vendor: SupplierX

Delivery Status: En Route

Delivery Quantity: 1

Delivery Date: 2/16/2011 AM

Driver: Bob

Destination: Job

Delivery Notes

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Material Requisition #33

Feb, 18. 10:22 AM

Requisition Details

Job: 001

Status: Processed

Foreman: Jennifer Ream

Submitted: 2/10/2011 10:34am

Item: Hammer

Quantity: 2

Due Date: 2/18/2011 AM

Phase: 1

Cost Code: 63

Purchase & Delivery Details

PO Number:

Vendor:

Delivery Status:

Delivery Quantity:

Delivery Date:

Driver:

Destination:

Delivery Notes

If any purchase or delivery information is missing, leave those options blank.

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